

Dedicated to making your practice financially healthy, wealthy and wise.

Healthcare practices play an essential role in daily life and face their own unique set of challenges. As a team, you're focused on providing the very best in patient care, which leaves little time to analyze the information you need to make important business decisions. That's where a trusted partner can help. Our dedicated healthcare experts have experience helping every corner of the industry, from private medical practices to dentists, therapists and veterinarians. And, we have financial solutions to help every kind of practice be more efficient and more effective. Whether you need help managing the books, want to find opportunities for growth or could use support with investing and retirement planning, we'll look after the business side of your practice so you can get back to what matters most: helping take care of your patients and the community.

Expertise in action:





Active Members of Key Industry Associations





Here to take care of those who take care of the community.

Maner Costerisan's dedicated healthcare team is here to help protect your organization's health. With our handson, action-oriented solutions, there are so many ways we can assist your practice to run smoother today while helping grow your success into the future.

Outsourced Accounting Solutions

Running a practice takes 100% of your time and attention, so trust a team of experts to make sure the financials are covered. Whether you need help with the books on a part- or full-time basis, big-picture thinking of an experienced CFO or an in-depth KPI analysis, our team of experts can help.

Succession Planning

In the day-to-day of running a successful medical practice, it can be hard to look at the big picture. That's why we ask the questions and start the legwork today, so whenever you're ready to pass on your practice, sell or seek a merger, we know how to make the transition smooth and successful.

Technology

Technology helps your practice get the most out of every precious minute and resource. Our experts implement and maintain technology customized around your business to streamline your people and process. With cloud-based accounting software that eliminates duplicative work, increases accuracy and provides critical data and insights, a tech update is just what the doctor ordered.

KPIs & Reporting

Healthcare professionals know that the right information makes all the difference. Our experts dig into the data using technology and real-time analytics to find the keys to your practice's success. We create custom dashboards with the potential to integrate accounting systems with your practice management system to access data, dashboards and reporting all in one place. Allowing you to identify and seize the right opportunities.

Wealth Management

While you're working long hours for your patients and community, we help make sure your money is working for you. Our wealth management experts customize investments around where you are today and where you want to be tomorrow. With our sound, proven investment strategy, you can be confident your money is building toward your personal goals and the retirement of your dreams.

"Working with the Maner Costerisan team is great. They always respond quickly and answer all my questions."

– Dr. Michael Dionise, DDS





